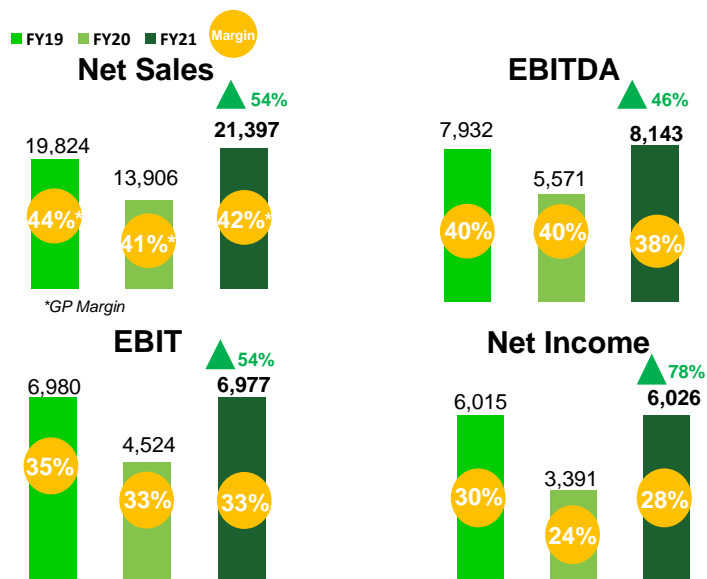


FY21 Financial Highlights



* In M Php



Income Statement



In M Php	FY 2021	FY 2020	% change
Net Sales	21,397	13,906	54%
Cost of Goods Sold	12,423	8,209	51%
Gross Profit	8,974	5,697	58%
Operating Expense	2,318	1,586	46%
Income from Operations	6,656	4,111	62%
Finance Costs	(360)	(431)	(16%)
Interest Income	213	334	(36%)
Other Income/(Loss) – net	321	413	(22%)
Income before Income Tax	6,830	4,427	54%
Provision in Income Tax	804	1,036	(22%)
Net Income	6,026	3,391	78%

Financial Position



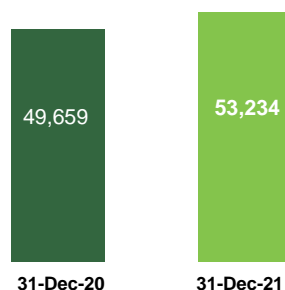
In M Php	31 Dec-21	31 Dec-20	% change
Cash and Financial Assets	16,514	16,169	2%
Trade and Other Receivables	1,028	489	110%
Inventories	1,690	1,406	20%
Other Current Assets	1,161	850	37%
Total Current Assets	20,394	18,914	8%
Total Non current Assets	32,840	30,745	7%
Total Assets	53,234	49,659	7%
Current Liabilities	5,655	4,563	24%
Noncurrent Liabilities	5,375	6,381	(16%)
Interest Bearing Loans	5,236	6,296	(17%)
Total Liabilities	11,030	10,945	1%
Equity	42,204	38,715	9%

Liquidity & Gearing Ratios

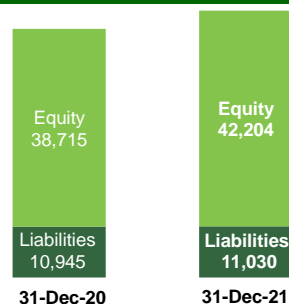


*In M Php

Total Assets



Total Liabilities & Equity



	31-Dec-2021	31-Dec-2020
Current Ratio	3.61x	4.14x
Debt to Equity	0.26x	0.28x
Financial Debt to Equity	0.12x	0.16x
Net Financial Debt to Equity	-0.27x	-0.26x
Return on invested capital	17%	10%

Capex



In M Php	2021
Construction in progress	998.80
Machinery and equipment	148.59
Land	27.17
Furniture, fixtures and other office equipment	17.82
Transportation equipment	21.84
Building and improvements	1.55
TOTAL	1,215.77

**excluding assets acquired due to SNMC acquisition*

Rainwater Harvesting Project



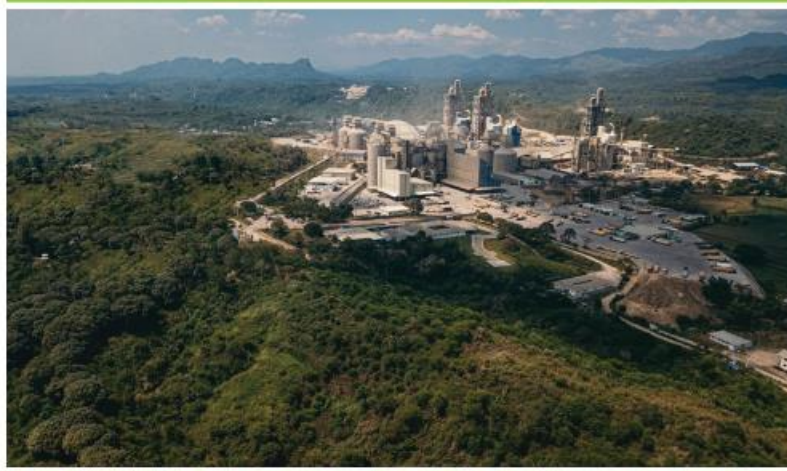
Project	Accomplishment	Details
Phase 1	95%	Pipeline works completed. Eight out of ten water tanks were installed and there is an on going utilization of harvested rainwater.
Phase 2	0%	Waiting for completion of quarry activities at MPSA 181 prior to set up of Water Pump Facility



Key Messages



- *Eagle Cement's performance in 2021 set a new record in terms of sales volume and overall profitability despite higher input costs and lower cement price.*
- *FY21 results beat pre-pandemic level in 2019.*
- *Margins were still maintained at favorable levels, outperforming its listed peer's average.*
- *We expect to continue our growth momentum with the start of commercial operations of our Bulacan expansion.*

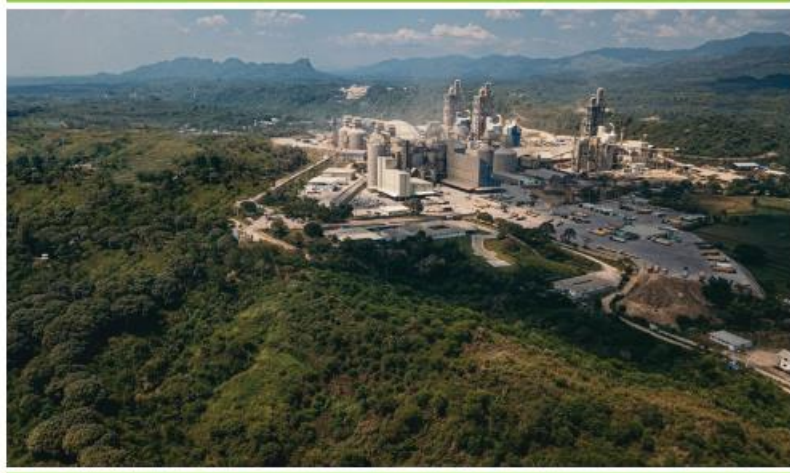


End of Presentation

Thank you!



Q & A



Thank you!